

(Erstwhile Jiwanram Sheoduttrai Industries Pvt. Ltd.)

Date: 14/11/2023

To,

National Stock Exchange of India, Listing Department, Exchange Plaza, Plot No.: C/1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

NSE Symbol: JIWANRAM

Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 (1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Respected Sir/Madam,

Please find enclosed herewith (Annexure-A) the Statement of Deviation or Variation under Regulation 32 (1) of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015 for the quarter and half-year ended 30th September, 2023.

The aforementioned information is also made available on the website of the Company, the same being www.jiwanramgroup.com.

You are requested to take the same on record.

Regards

For Jiwanram Sheoduttrai Industries Limited

(Erstwhile Jiwanram Sheoduttrai Industries Private Limited)

Alok Prakash **Managing Director** DIN: 00375634

Enclosed-As Annexure A











(Erstwhile Jiwanram Sheoduttrai Industries Pvt. Ltd.)

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	Jiwanram Sheoduttrai Industries Limited					
Mode of Fund Raising	Fresh Issue via Initial Public Offer (IPO) of Rs. 17,07,06,000/- comprising of 74,22,000 no. of Equity Shares at an Offer price of Rs. 23/- per Share having Face Value of Rs. 10/- per Share.					
Date of Raising Funds	September 15, 2023 (Date of Allotment)					
Amount Raised	Rs. 17,07,06,000/-					
Report filed for Quarter ended	September 30, 2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation inuse of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholderApproval	Not Applicable					
Explanation for the Deviation /Variation	Not Applicable					
Comments of the Audit Committeeafter review	No Comments					
Comments of the auditors if any	No Comments					
Objects for which funds have been raised and	The funds have been raised for the purposes of, inter-alia to meet the working capital requirement of the Company,					
where there has been a deviation, in the following table	prepayment and repayment of all or a portion of certain unsecured loan availed by the Company, for general corporate purposes and to meet the offer expenses of the Company.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Cumulative)	Amount of Deviation/Variati onfor the quarter according to applicable object	Remarks if any
The funds have been raised for the purposes of, inter-alia to meet the working capital requirement of the Company, prepayment and repayment of all or a portion of certain unsecured loan availed by the Company, for general corporate purposes and to meet the offer expenses of the Company.	NA	NA	NA	Rs. 9.06 crores	NA	The total amount utilized till September 30th, 2023 is Rs. 9.06 crores and balance unutilized amount isRs. 8.01 crores.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Jiwanram Sheoduttrai Industries Limited

(Erstwhile Jiwanram Sheoduttrai Industries Private Limited)

Alok Prakash **Managing Director** DIN: 00375634

CIN: U17111WB1997PLC085533







